# Departments

Company is able to manage the departments in the company using "Departments". Below are available actions for "Departments":

Create new department, modify and delete department.

↔ View the employees list

G→ Assigned & un-assign employees to/from the selected department.

Departments ×				_			
2				Depart	ment Code		Department Name
			-	SM01			Team A
Department Code	Department Manager	Department Head	四 へ		100 1		-
Sales & Marketing	EM03 - Jessica	EM03 - Jessica	1		ment Head		Department Manager
Team A	EM05 - Elvy Ee	EM03 - Jessica	11	EM03	- Jessica	~	EM05 - Elvy Ee 🗸 🗸
Team B	EM01 - Chris	EM03 - Jessica	-	Parent	Department		
DP01	EM02 - Amanda	EM01 - Chris	-		Sales & Marketing	~	Grouping Department
DP02	EM05 - Elvy Ee	EM01 - Chris		Descrip			0
Ø		æ				Create <u>N</u> ew	) Seve Bevert Delete
Employees					Assigned Employees		
<i>S</i>					<i>S</i>		
2	Employee Name A		14			Employ	ree Name A
Neo	14 150		^		Chris		^
			T		Elvy Ee		
					Jessica		
					Jessica		
					Steve Jameson		
Total 1 records.			~		Total 5 records.		•
lotal i records.			_		Total 5 records.		

Field Name	Description	Mandatory Information
Department Code	Unique Code for the department	Υ
Department Name	Name of the department	Υ
Department Head	Name of the department head	Υ
Department Manager	Name of the department manager	Υ
Parent Department	Select the main department	Ν
Grouping Department	Tick to allow sub departments under the department	Ν
Description	Description	Ν

## Create New Department:

1. Fill the Department code & the Department name

2. Choose the Department head & the Department manager

3. Optional: Grouping Department, if this checkbox is ticked, it allows user to define sub departments under this department

Departments ×				Department Code		Department Name	
Department Code	Department Manager	Department Head	<b>₽</b>	DP03		Sales & Marketing	
Sales & Marketing	EM03 - Jessica	EM03 - Jessica	^	Department Head		Department Manager	
Team A	EM05 - Elvy Ee	EM03 - Jessica		EM03 - Jessica	*	EM03 - Jessica	
Te B	EM01 - Chris	EM03 - Jessica					
DP01	EM02 - Amanda	EM01 - Chris		Parent Department		Eff. Commission Descentered	
DP02	EM05 Elvy Ee	EM01 - Chris			1	Srouping Department	
Icon for G Department				Description	Create New	Save Revert	Delete

4. Optional: User may select a parent department for the department, if any department was created as a grouping department

Departments ×				
12			Department Code	Department Name
- Department Code	Deserved Messee	Department Hand	SM01	Team A
Sales & Marketing	EM03 - Jessica	EM03 - Jessica	Department Head	Department Manager
Team A	EM05 - Elvy Ee	EM03 - Jessica	EM03 - Jessica 🗸	EM05 - Elvy Ee 🗸 🗸
Team B	EM01 - Chris	EM03 - Jessica	Parent Department	1
DP01	EM02 - Amanda	EM01 - Chris	DP03 - Sales & Marketing	Grouping Department
DP02	5405 - Elvy Ee	EM01 - Chris		Grouping Department
There are Team A & B under Sales & Marketing		DP03 Sales & Marketing Select None	Save Bevert Delete	

- 5. Click on the "Revert" button to undo changes.
- 6. Click on the "Save" button to save

### Modify Department:

1. Select the department to modify in the Department list

- 2. Update the information required.
- 3. Click on the "Revert" button to undo the changes

4. Click on the "Save" button to save changes

#### Search for Department/Employee/Assigned Employee:

1. Click in the respective search field of the Department/Employee/Assigned Employee list

2. Type in search criteria; for example the department code, employee name, department head or others to filter the list.

Departments ×							
7				Departmen	it Code		Department Name
Department Code	Department Manager	Department Head	<b>[</b> ]	SM01			Team A
Sales & Marketing	EM03 - Jessica	EM03 - Jessica	^	Departmen	it Head		Department Manager
Team A	EM05 - Elvy Ee	EM03 - Jessica	0	EM03 - Je	ssica	~	EM05 - Elvy Ee
Team B	EM01 - Chris	EM03 - Jessica					
DP01	EM02 - Amanda	EM01 - Chris		Parent Dep			<b>—</b>
DP02	EM05 - Elvy Ee	EM01 - Chris		DP03 - Sa	les & Marketing	~	Grouping Department
	earch Bar		¥ 🗆			Con Con	arch Bar
Employees					ssigned Employees	r	
<i>S</i>				8	)[		
	Employee Name A		[₽			Employ	ree Name 🔺
Neo	1-	<u> </u>	^				
	Search	Bar	n		ry Ee		
	Search	Dar			isica		
				Je	isica		
				Ste	eve Jameson		
Total 1 records.				T	tal 5 records.		

#### Delete Department:

1. Select department to delete from the Department list

2. Click on the "Delete" button

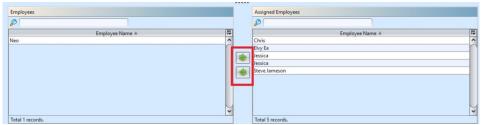
3. Click on "Yes" to confirm

\*Note: Deletion of a department is possible only if no transactions used the department

# Assign & Un-assign Employees to/from a Department:

 Select a department to assign employee(s) under the department.
 Select employee(s) from "*Employees*" list. Click on the " is button to assign the employee to the selected department.

3. Select employee(s) from "Assigned Employees" list. Click on " 🔄 " to unassign the employee from the selected department.



\*Note: Every employees must be assigned under a department for transaction purpose