


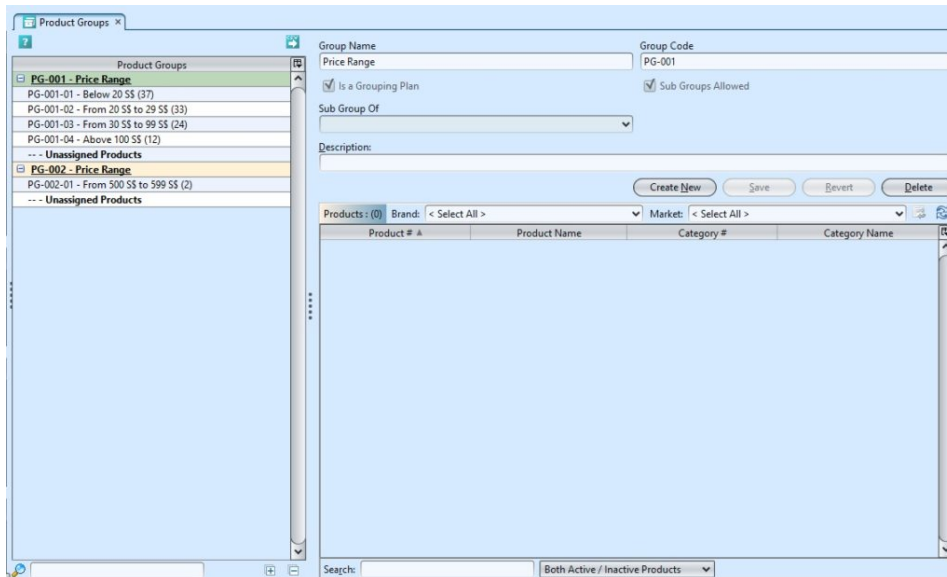


Product Groups

Product Groups view allows user to group products into subgroups e.g. color, category / type, size, etc for multi-dimensions products analysis.

Below actions are available under **“Product Groups”**:

-  Create, edit and delete product group
-  Search and view for the product group
-  Group products into subgroups e.g. colour, skincare , Brand...ect



Field Name	Description	Mandatory Information
Group Name	Self-explanatory	Y
Group Code	Custom code for the product group	Y
Is a Grouping Plan	Tick the checkbox if it is a grouping plan	N
Sub Group Allowed	Tick the checkbox if it allows sub group	N
Sub Group of	Select the main product group if it is sub group	Y
Description	Additional information for the product group	N

Create New Product Group


1. Click **“Create New”** button at the right side of screen



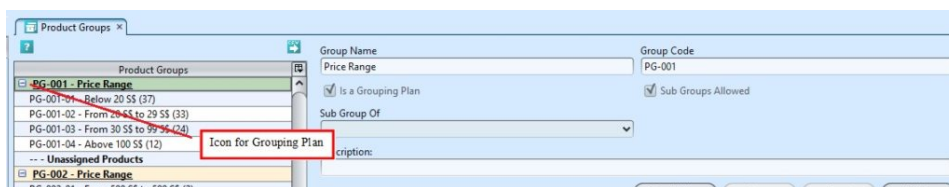
The screenshot shows the 'Product Groups' form. On the left is a tree view of product groups. On the right is a form with fields for 'Group Name' (Price Range), 'Group Code' (PG-001), 'Is a Grouping Plan' (checked), 'Sub Groups Allowed' (checked), 'Sub Group Of' (dropdown), and 'Description'. The 'Create New' button is highlighted with a red box.

2. Fill up the information on the form on the right side of the screen

3. Optional: If the checkbox name **“Is a Grouping Plan”** is ticked, it allows user to define sub group under this product group. The checkbox **“Sub Groups Allowed”** will be automatically ticked once the **“Is a Grouping Plan”** checkbox was ticked. This grouping plan will now be available for selection as parent group in **“Sub Group of”** drop-down list for sub groups' selections.



This screenshot highlights the 'Is a Grouping Plan' and 'Sub Groups Allowed' checkboxes, which are both checked. A red box encloses these two checkboxes.




This screenshot shows the 'Sub Group Of' dropdown menu. A red box highlights the dropdown, and a label 'Icon for Grouping Plan' points to the tree view on the left, indicating that the selected group must be a grouping plan.

4. User must create sub groups under a grouping plan. These sub groups select their parent group from **“Sub Group of”** drop-down list.

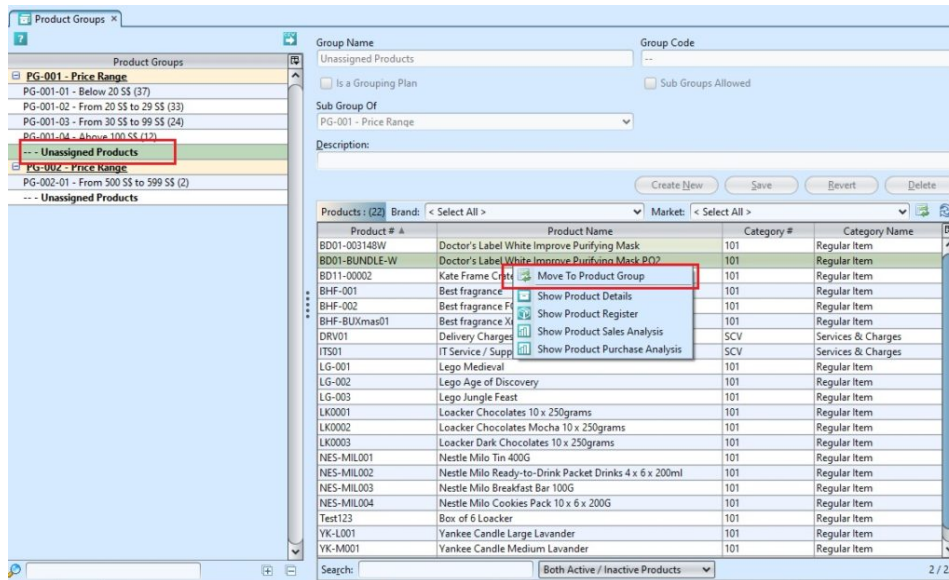


This screenshot shows a sub group being created. The 'Sub Group Of' dropdown is open, showing 'PG-001 - Price Range' as the selected parent. The 'Create New' button is highlighted with a red box.

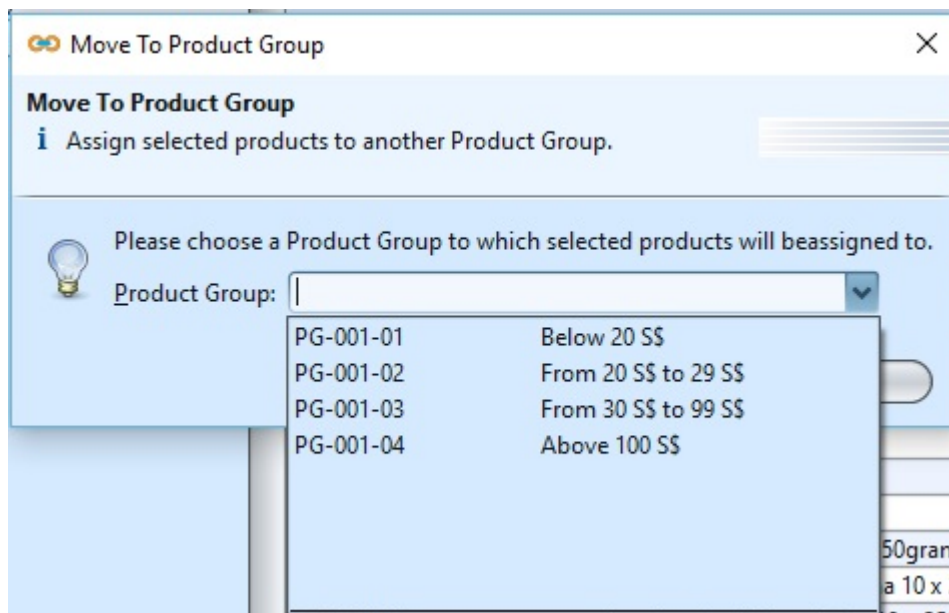
5. Assign product under a product group. Click the

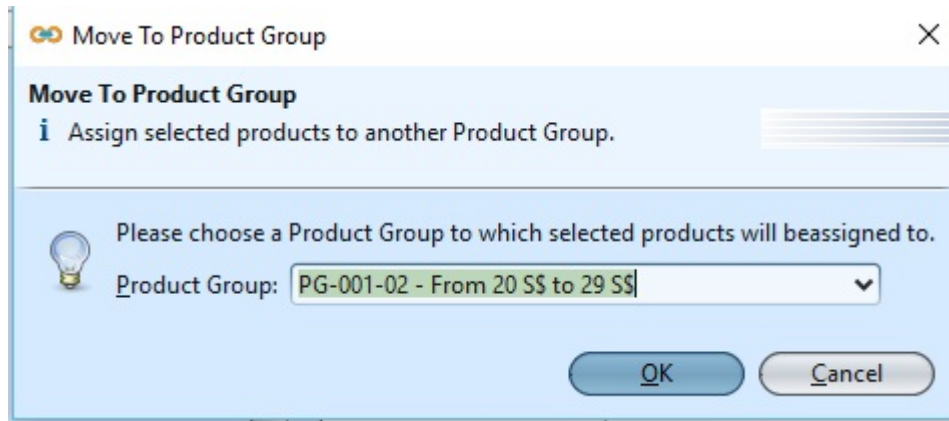
“Unassigned Products” for the selected category, click  button at the middle of the screen or right click on the mouse at the list of unassigned products and select **“Move to Product Group”**

Note: Products cannot be assigned to a grouping plan / parent group



6. Select the product group on the pop-up window and click **“OK”** to confirm the selection.





7. Click **“Save”** button at the right side of screen when done

Update Product Group Details

1. Click on product group to be updated, it will bring up the selected product group details on the right side of the screen

2. Click **“Save”** button at the right side of the screen when done with the update

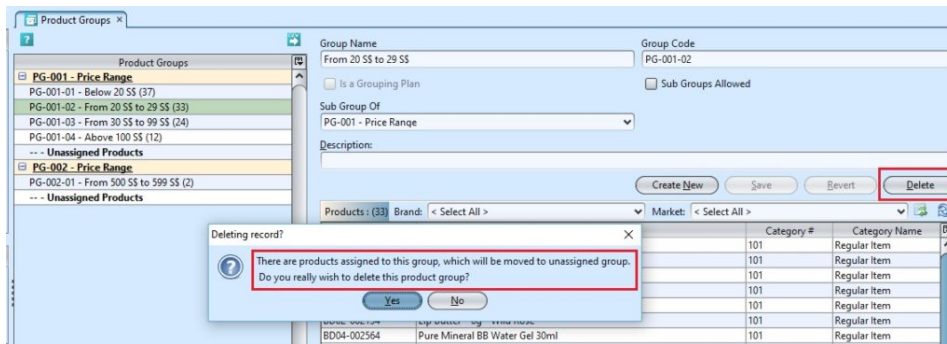
3. Click **“Revert”** button at the right side of the screen to reverse any changes

Delete Product Group

1. Click on product group to be deleted, it will bring up the selected product group on the right side of the screen

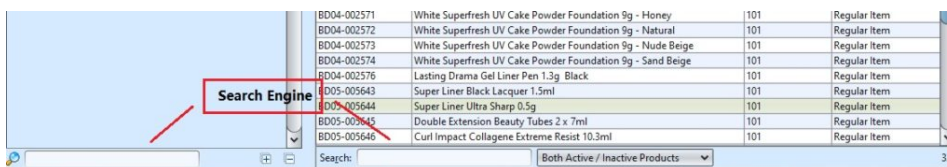
2. Click on **“Delete”** button at the right side of screen

3. Click on **“Yes”** button on the pop-up window to confirm product group deletion

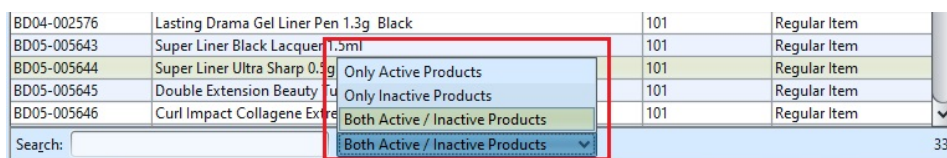


View and Search for Product Group Details

1. Enter search parameter to filter the result, i.e. type in the group name in the search textfield box at the bottom of the screen.



2. Result can be filtered by **"Only Active Product"**, **"Only Inactive Product"** or **"Both Active/Inactive Product"** (see drop-down list in image below)



3. Click on product group to view, it will bring up the details on the right side of the screen,