How to create a retail customer in the POS CRM?

1. Click on " 🖾 " button next to Customer text field

Point of Sale Entry ×							
Date	Receipt	(Cash Register	Ticket Register			
02/03/2015	-AUTO-GENERATED->		CC03 - Cash Register - Elvy 🗸	TKT-15-030003			
Cashier	Sales Staff	(Document Note				
EMP003 - Elvy ee	✓	~					
Customer	Loyalty Joined On Points						
Sales Returns							

2. Key in all details of the customer: name, phone, nationality etc. When done click on "OK" button.

3. Go back to Point of Sale Entry and enter customer name

CO Create New Retail Customer						
displayName i						
Customer Code	First Name	Surname	Gender			
<-AUTO-GENERATED->	Sherry	Wong	~ ·			
Date Of Birth	Country	Sales Rep	How do you know about us ?			
✓	~	~	~			
🗹 Join Loyalty	Loyalty Joined On 02/03/2015	Location CC03 - Cash Register - Elvy	🗹 Is Active ?			
Contact Info			•			
Mobile Number		Address				
City:	Postal Code:					
×						
State:	Country:					
Phone1:	Phone?	Fay				
Email		Website				
Create New			QK Cancel			

Process Flow



Samooha(s) PTE LTD