

Inventory Lot Register

NOT IN USE – TO BE UPDATED

Inventory Lot Register allows user to view all the different status of incoming and internal inventory lots in warehouse(s).

Below are available actions for the user from **“Inventory Lot Register”** :

 View and search for warehouse’s inventory lot data

 Print warehouse’s inventory lot report

Inventory Lot Register

Warehouse: < Select All Warehouses >

Representative: < Select All >

Search

Year: Year 2015

From:

Till:

Doc/Ref #:

Date	Document #	Reference #	Warehouse #	Warehouse Name	Representative	Grand Total	Status
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Status: Drafted / Confirmed

Total MYR:

Inventory Lot List

Inventory Lot

Field Name	Description	Mandatory Information
Warehouse	Select a warehouse or all warehouses	Y
Representative	Self-Explanatory	N
Year	Self-Explanatory	Y
From	Self-Explanatory	N
Till	Self-Explanatory	N
Doc/Ref#	Self-Explanatory	N
Date	Self-Explanatory	Y
Document#	Self-Explanatory	Y
Reference#	Self-Explanatory	N

Warehouse #	Self-Explanatory	Y
Warehouse Name	Self-Explanatory	Y
Table – Representative	Self-Explanatory	N
Grand Total	Self-Explanatory	Y
Status	Self-Explanatory	Y

In the “Inventory Lot” tab user is able to view the inventory lot details and print a copy of the report. The source document is also displayed for recollecting the origination of the transaction.

Field Name	Description	Mandatory Information
Document Date	Self-Explanatory	Y
Document Number	Self-Explanatory	Y
Reference Number	Self-Explanatory	N
Branch	Self-Explanatory	Y
Warehouse	Self-Explanatory	Y
Representative	Self-Explanatory	N
Source Document	A link to the source document of the inventory lot origin	Y
Description	Self-Explanatory	N
Product	Self-Explanatory	Y
Items/Articles – Description	Self-Explanatory	N
UOM	Self-Explanatory	Y
Batch #	Self-Explanatory	Y
Received Qty	Self-Explanatory	Y
Unit Cost	Self-Explanatory	Y
Total Cost	Self-Explanatory	Y
Notes / Attachments	User can attached photos,PDF...etc	Y

View and search for warehouse's inventory lot data:

1. Select a warehouse from "**Warehouse**" drop-down list at the top of screen, user able to view all warehouse by selecting "Select All Warehouse" option. It will pull up the selected warehouse(s) inventory lot data
2. Select a representative in "**Representative**" drop-down list to further filter the warehouse(s) inventory lot data
3. Select year, from date and till date from "**Year**", "**From**" and "**Till**" drop-down lists to further filter the warehouse(s) inventory lot data by as selected period
4. Enter document / reference number in the "Doc/Ref #" textfield to search for particular document
5. Enter search parameter to filter the result, i.e. type in the warehouse number in the search textfield box at the bottom of the screen.
6. Select document status from "**Status**" drop-down list at bottom of screen
7. Double click a document to view more details, it will pull up the selected document in the "**Inventory Lot**" tab

Print warehouse's inventory lot report:

1. Select a warehouse from "**Warehouse**" drop-down list at the top of screen, user able to view all warehouse by selecting "**Select All Warehouse**" option. It will pull up the selected warehouse(s) inventory lot data
2. Double click a document to see more details of it

in the ***“Inventory Lot”*** tab

3. Click on ***“Generate Report”*** button at bottom of screen, a window will come up showing print report options.

4. User can print report, export the report as pdf or excel, or preview the report

