Project Transactions

▣ Projects

Projects application allows user to create and manage projects, and to define activities and specifications for CRM and SCM

▣ Proposals

Proposal view allows user to view and manage project proposals. User can print project proposals to send to customers.

▣ Purchase Orders

Purchase Orders view allows user to view and manage projects' purchase orders for service or products to be obtained from vendors.

▣ Delivery Orders

Delivery Orders view allows user to view and manage projects' delivery order for *Made To Order Items* type.

▣ Invoices

Invoices view allows user to view and manage projects' invoices for service rendered. User also able to track and create retention claim invoices from this view.

▣ Purchase Vouchers

Purchase Vouchers view allows user to view and manage projects' purchase invoices for service / products obtained.

▣ Retention Claim Invoices

Retention Claim Invoices view allows user to view and manage projects' retention claim invoices for service

rendered.

☑Approvals

The Approvals process allows the user to managed the
approval of project documents, i.e. purchase orders
and proforma invoices. This view helps approving
authority in checking project documents
transactions and faster approval of
project documents.

🖼Project Register

In the project register the user able to view
projects' summary.