

POS Reports

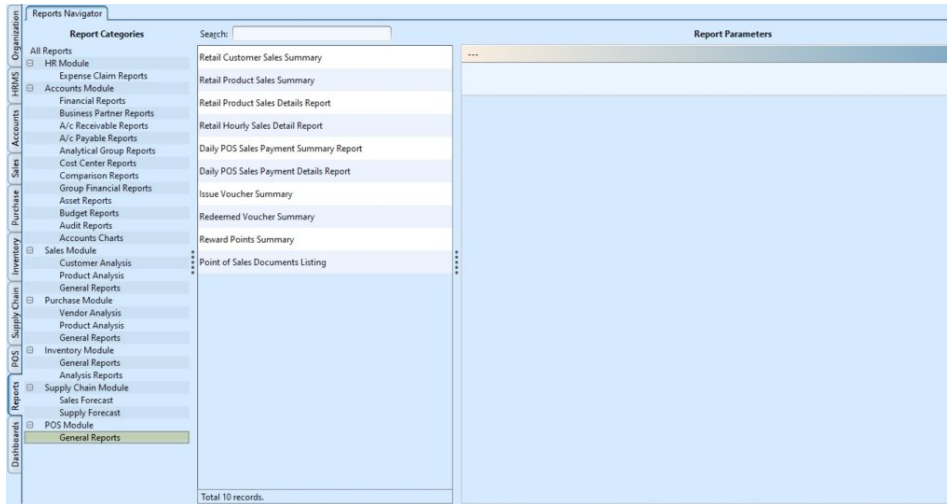
In POS Reports view, user is able to generate general and analysis reports of POS transactions. The following are the available reports:-

Report Description	Explanations
General Reports	
Retail Customer Sales Summary Report	Shows Sales Summary by POS (Retail Customers) for the selected Date Range Note: When using filter with Type: "Posted Invoices", this report includes confirmed POS invoices as well
Retail Product Sales Summary Report	Shows the Sales Summary by Product for the selected Date Range
Retail Product Sales Detail Report	Shows the Sales Detail by Product for the selected Date Range
Retail Hourly Detail Dales Report	Shows Hourly Sales Detail for the selected Date Range
Daily POS Payment Summary Report	Shows Sales Summary by Payment Means for the selected Date Range
Daily POS Payment Detail Report	Shows Sales Detail by Payment Means for the selected Date Range
Issued Voucher Summary Report	Shows the Summary of the vouchers redeemed status for a selected Date Range
Redeemed Voucher Summary Report	Shows the Summary of the vouchers that have been redeemed for a selected Date Range
Reward Point Summary	Shows Reward Points in a given As On Date
Point of Sale Document Listing	Shows the Sales Document for the selected status (Approved/Posted) for a selected Date Range


Below actions are available under **"POS Reports"**:



View and search reports for POS module



View and Search Reports for Point-Of-Sale (POS) Module

1. Enter search parameter to filter the result, i.e. type in the report name in the search textfield box at the top of the screen
2. Select a report from the list of reports available
3. Select the parameters to filter the report, i.e. by specific "**Product Brand**", time period
4. Click  button next to drop-down list to select multiple items (i.e. certain product brands). On the pop-up window, tick the box(es) of items to be included in the report, then click "**OK**" button

Search Engine

Search:


Report Parameters


Retail Customer Sales Summary
Shows sales summary of retail customers transacted for a given period of time grouped


Show:


Group By:


Branch:


Warehouse: 


Customer: 


Cash Register: 

Cashier: 

Product: 

Product Brand: 

Market Category: 

Product Group: 



Type:

Application Dialog ×

Multiple Entry Selection

i Multiple Entry Selection


Warehouse
<input type="checkbox"/> SM01 - Main Warehouse
<input type="checkbox"/> SM02 - Tuas Warehouse
<input type="checkbox"/> TCS01 - The Corner Shops 01
<input type="checkbox"/> TCS02 - The Corner Shops 02
<input type="checkbox"/> TCS03 - The Corner Shops 03
<input type="checkbox"/> TCS04 - The Corner Shops 04
<input type="checkbox"/> WAT01 - Watsons - Ngee Ann City
<input type="checkbox"/> WAT02 - Watsons - Paragon
<input type="checkbox"/> WH-BLD01 - Bangladesh 01
<input type="checkbox"/> WH-CON-01 - Bangladesh 02 Consignment
<input type="checkbox"/> WH-Ch01 - Chilled WH
<input type="checkbox"/> WH-M01 - Matrix 01
<input type="checkbox"/> WH-ML01 - Matrix Logical 01
<input type="checkbox"/> WH-MS02 - Matrix Warehouse 2

OK **Cancel**

5. Click **“Generate Report”** button at the bottom right of the screen to generate the report; it will open a new tab with the selected report

The screenshot shows a 'Report Parameters' dialog box for a report titled 'Retail Customer Sales Summary'. The dialog has a light blue background and a title bar. Below the title bar, there is a description: 'Shows sales summary of retail customers transacted for a given period of time group'. The main area contains several dropdown menus for selecting parameters: 'Show' (set to 'Customer Summary'), 'Group By' (set to 'Product Brand'), 'Branch' (set to 'HQ - Head Office'), 'Warehouse' (set to 'SM01 - Main Warehouse'), 'Customer' (set to '< Select All >'), 'Cash Register' (set to '< Select All >'), 'Cashier' (set to '< Select All >'), 'Product' (set to '< Select All Products >'), 'Product Brand' (set to '< Select All >'), 'Market Category' (set to '< Select All >'), 'Product Group' (set to '< Select From All Groups >'), 'Type' (set to '< All Invoices >'), 'Show:' (set to '< All >'), 'No. of Customers:' (set to '< All >'), 'Year:' (set to 'Year 2016'), 'From:' (set to '01/01/2016'), and 'To:' (set to '31/12/2016'). At the bottom, there is a 'Generate Report' button, which is highlighted with a red rectangular border.

6. On the selected report tab, some records are clickable – in this case the mouse pointer will change to a hand pointer  – it is possible to click on these hyperlink records to open another report for that particular record or show transaction details of the record (see pictures below for an example of point-of-sale reports' hyperlinks)

Reports Navigator Retail Customer Sales Summary

Samooha Demo Pos Pte Ltd Customer Sales Summary (By Customer)

From Date : 01-Jan-2016, To Date : 31-Dec-2016 Currency : SGD Type : < All Invoices>

Customer #	Customer	Sales Qty	Return Qty	Gross Sales	Sales Returns	ItemDiscount	Inv Discount	Net Sales	Tax Amount	Taxat
-		140	(2)	2,634.10	(250.00)	10.92	52.45	2,320.73	151.17	
RC-16-00001	Judy Hopps	32		996.70		5.08	23.81	930.88	60.30	
RC-16-00002	Peter F...	120	(1)	3,416.40		12.00	237.40	3,167.00	207.19	
RC-16-060003	Alan B Cruz	101		175.20			12.10	163.10	10.67	
RC-16-060004	Ernest Winston	15		507.00			16.00	491.00	32.12	
RC-16-060005	Harry Parker	9		180.00				180.00	11.78	

Reports Navigator Retail Product Sales Summary Retail Customer Sales Summary

Samooha Demo Pos Pte Ltd Product Sales Summary (By Product)

From Date : 01-Jan-2016, To Date : 31-Dec-2016 Currency : SGD Customer : RC-16-030001 - Judy Hopps Group By : <No Grouping> Type : < All Invoices>

Part Number	Product	Sales Qty	Return Qty	Gross Sales	Sales Returns	ItemDiscount	Inv Discount	Net Sales	Tax Amount	Taxat
BD04-002563	Color Sensational Bold Matte Lipsticks	3		59.70			3.98	55.72	3.65	
BD04-002564	Pure Mineral BB W/ SPF Gel 30ml	4		87.60			5.00	82.60	5.40	
BD04-002565	Lip Polish Glam 15 ml	3		59.70				59.70	3.91	
BD05-005667	Shine Caresse 6ml - 801 - Princess	2		37.80				37.80	2.47	
BD06-006621	Pureté Thermale 7ml One-Step Milk Lotion	1		30.00				30.00	1.96	
BD06-006625	Thermal Spa Water 150ml x 2	1		19.90				19.90	1.30	
BD09-009023	Calvin Klein Eternity for Men - EDT - 100ml	2		220.00				220.00	14.39	
BD09-009026	Calvin Klein Eternity for Men - EDT - 50ml	1		90.00			9.00	81.00	5.30	
BD09-009027	Calvin Klein Eternity for Women - EDP - 100ml	1		125.00				125.00	8.18	
BD09-009028	Calvin Klein Eternity for Women - EDP - 50ml	1		65.00		4.75		60.25	5.90	
BD09-009030	Calvin Klein Eternity Blossom for Women - EDT - 50ml	1		80.00			5.00	75.00	4.91	
Load8	LOACKER MOCHA CHOCOLATE BAR 12 X 20 X 50GRAMS	2		2.60				2.60	0.17	
Load9	LOACKER CHOCOLATE COOKIES 12 X 250GRAMS	5		27.50			0.83	26.67	1.74	
Load9	LOACKER MIX COOKIES 10 X 300GRAMS	4	(1)	26.40	(6.60)	0.33		19.14	1.25	
Load10	LOACKER CHOCOLATE CHIP COOKIES 12 X 250GRAMS	1		5.50				5.50	0.36	
Grand Total :		32	(1)	996.70	(6.60)	5.08	23.81	930.88	60.90	

Reports Navigator Retail Product Sales Details Report Retail Product Sales Summary Retail Customer Sales Summary

Samooha Demo Pos Pte Ltd Product Sales Details Report

From Date : 01-Jan-2016, To Date : 31-Dec-2016 Currency : SGD Customer : RC-16-030001 - Judy Hopps Group By : Product Type : < All Invoices>

Date	Doc No	Customer	Customer Name	Sales Qty	Return Qty	Gross Sales	Sales Returns	ItemDiscount	Inv Discount	Net Sales	Tax Amount	Taxat
BD04-002563 - Color Sensational Bold Matte Lipsticks												
01-Jun-2016	CR03-16-0601003	RC-16-030001	Judy Hopps	1		19.90				19.90	1.30	
06-Jun-2016	CR03-16-0606001	RC-16-030001	Judy Hopps	2		39.80			3.98	35.82	2.34	
				3		59.70			3.98	55.72	3.65	
Samooha Demo Pos Pte Ltd - SGD User : elvy				Grand Total :		59.70			3.98	55.72	3.65	

POS Explorer Ticket History

POS Settings

Date: 01/06/2016 Receipt: CR03-16-0601003

Cash Register: TCS Macpherson - Cash Register 03 Ticket Register: TR-16-0601009

Cashier: TCS01-01 - Cody Weiss Sales Staff

Customer: Judy Hopps Points: 0

Sales Returns Free Items Applied Promotion

#	Barcode	Description	UOM	Quantity	Unit Price	Discount	Net Price	Total Amt	Add Points
1		Color Sensational... Each		1	\$519.90		\$519.90	\$519.90	YES
2		Pure Mineral BB ... Each		1	\$521.90		\$521.90	\$521.90	YES
3		Lip Polish Glam ... Each		1	\$519.90		\$519.90	\$519.90	YES

7. At the bottom of the report tab, the following options are available:

