


# Customer Product Mapping

The customer product mapping allows user to create mapping scheme to associate customer's products' numbers with company's products' numbers. Below actions are available under **"Customer Product Mapping"**:

-  Create new customer product mapping scheme; update, delete, view and search for customer product mapping details.

Customer Product Mapping

Mapping Code

Name

Description

MP-001-Guardian

Guardian

Guardian Product Mapping

MP-001-Unity Pharmacy

Unity Pharmacy

Unity Pharmacy Mapping

MP-001-WATSONS

Watsons

Watsons Product Mapping

Total 3 records

Name

Mapping Code

☒ Active

Description

Create New

Save

Revert

Delete

Product Mapping Lines

Associate Partners

Assigned Branches

Filter By Product Brand

< Select All >

Product#

Product Name

Customer Product#

Customer Product Uom

Minimum Order Qty

Order Pack Qty

Both Active / Inactive Products

Customer Product Mapping

Mapping Code

Name

Description

MP-001-Guardian

Guardian

Guardian Product Mapping

MP-001-Unity Pharmacy

Unity Pharmacy

Unity Pharmacy Mapping

MP-001-WATSONS

Watsons

Watsons Product Mapping

Total 3 records

Name

Mapping Code

☒ Active

Description

Create New

Save

Revert

Delete

Product Mapping Lines

Associate Partners

Assigned Branches

List of Business Partners

Selected Business Partners

Partner Code

Name

Partner C...

Name

**Customer Product Mapping**

Mapping Code	Name	Description
MP-001-Guardian	Guardian	Guardian Product Mapping
MP-001-Unity Pharmacy	Unity Pharmacy	Unity Pharmacy Mapping
MP-001-WATSONS	Watsons	Watsons Product Mapping

Total 3 records.

**Form Fields:**

- Name:
- Mapping Code:
- Active: ☒
- Description:

**Buttons:** Create New, Save, Revert, Delete

**Product Mapping Lines | Associate Partners | Assigned Branches**

**Available Branches:**

Branch #	Branch Name
HQ	Head Office

Total 1 records.

**Assigned Branches:**

Branch #	Branch Name
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Field Name	Description	Mandatory Information
Name	Name of the customers product mapping	Y
Mapping Code	Custom code for the customer product	Y
Description	Description	N

## Create New Customer Product Mapping Scheme

1. Click **"Create New"** button at the right side of screen, it will create new form for the scheme

**Customer Product Mapping**

Mapping Code	Name	Description
MP-001-Guardian	Guardian	Guardian Product Mapping
MP-001-Unity Pharmacy	Unity Pharmacy	Unity Pharmacy Mapping
MP-001-WATSONS	Watsons	Watsons Product Mapping

Total 3 records.

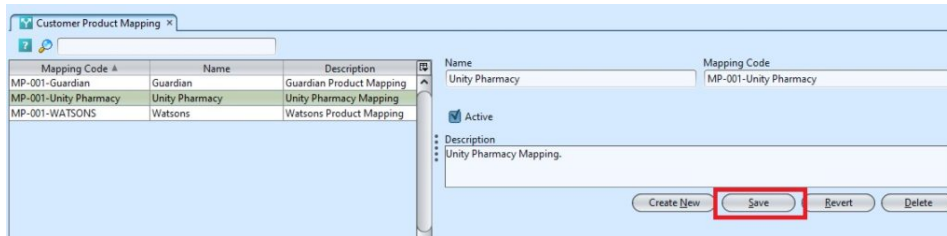
**Form Fields:**

- Name:
- Mapping Code:
- Active: ☒
- Description:


**Buttons:** Create New, Save, Revert, Delete

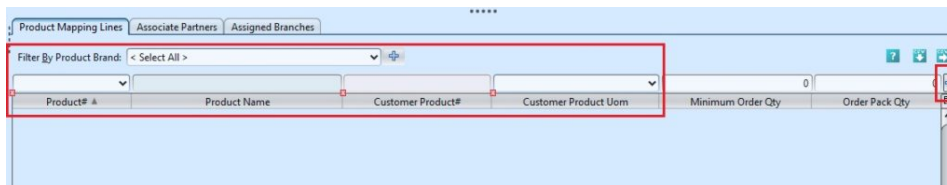
2. Fill up customer product mapping's information on top right of screen

3. Click **"Save"** button at the right side of screen




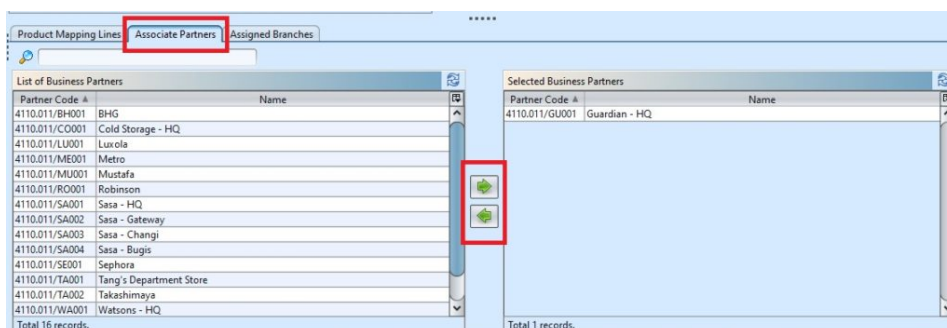
4. Filter the products list by selecting a brand from **“Product Brand”** drop-down list. Add product into the customer product mapping scheme by searching for the product from the product number drop-down list in the table on **“Product Mapping Lines”** tab

5. Enter the product’s **“Customer Product#”** and **“Customer Product Uom”** info and click “” button to add the product into the customer product mapping scheme



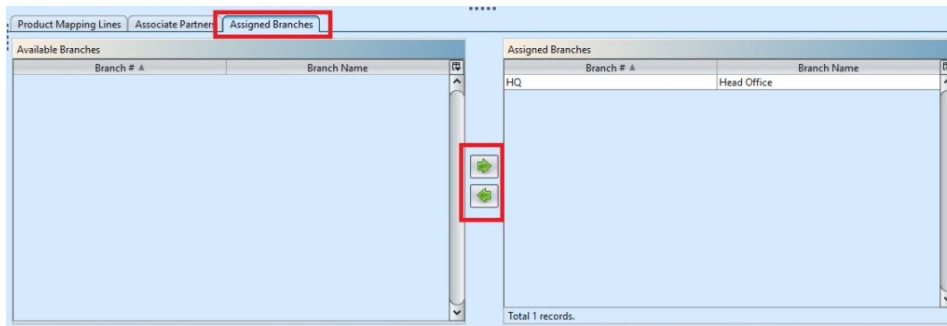
6. Repeat steps 4-5 to add more products into the customer product mapping scheme

7. On **“Associate Partners”** tab, assign business partners for the customer product mapping scheme by selecting available partner(s) from the bottom left table and click “” button in middle of screen. Hold Ctrl or Shift key then mouse left-click to select multiple partners



8. On **“Assigned Branches”** tab, a default branch (e.g. HQ) has been automatically assigned for the new customer product mapping. To assign another branch for the customer product mapping, select available

branch from the bottom left table and click  
" " button in middle of screen



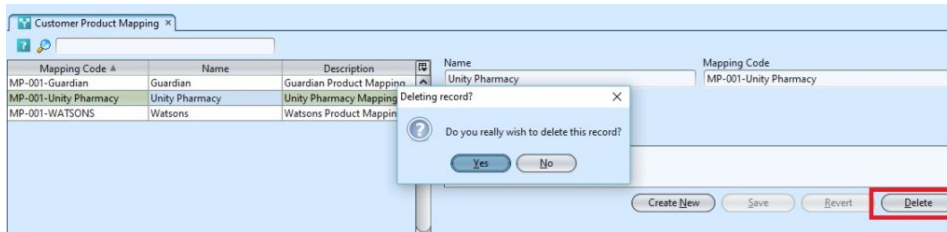
9. Click **"Save"** button at the right side of screen when done

## Update Customer Product Mapping Details

1. Click on customer product mapping scheme to be updated, it will show the selected customer product mapping details on top right of screen
2. Click **"Save"** button at the right side of the screen when done with the updates

## Delete Customer Product Mapping Scheme

1. Click on customer product mapping scheme to be deleted, it will show the selected customer product mapping details on top right of screen
2. Click on **"Delete"** button at the right side of screen
3. Click on **"Yes"** button on the pop-up window to confirm customer product mapping scheme deletion



## View and Search for Customer Product Mapping Details

1. On top left of screen enter search parameter to filter the result, i.e. type in the customer product mapping code in the search textfield box

Customer Product Mapping x

Search Engine

Mapping Code ▲	Name	Description
MP-001-Guardian	Guardian	Guardian Product Mapping
MP-001-Unity Pharmacy	Unity Pharmacy	Unity Pharmacy Mapping.
MP-001-WATSONS	Watsons	Watsons Product Mapping

Selected row 2 from the Total 3 records.

Product Mapping Lines Associate Partners Assigned Branches

Filter By Product Brand: < Select All > +

Product# ▲	Product Name	Customer Proc
BD04-002567	Big Eye Mascara 8.7ml	933-00001
BD04-002567	Big Eye Mascara 8.7ml	933-00001
BD04-002569	Big Eye Eyeshadow - Copper Gold	933-00002

Search Engine

Both Active / Inactive Products ▼

2. Result can be sorted alphabetically by clicking the fields' columns

Customer Product Mapping x

Mapping Code	Name	Description
MP-001-Guardian	Guardian	Guardian Product Mapping
MP-001-Unity Pharmacy	Unity Pharmacy	Unity Pharmacy Mapping.
MP-001-WATSONS	Watsons	Watsons Product Mapping

Active

3. Double click on customer product mapping scheme to view full details of the scheme, it will bring up the details on the screen

4. On bottom left of screen enter search parameter to filter the **"Product Mapping Lines"** result, i.e. type in the customer product number in the search

textfield box

